



Take advantage of a free initial financial health check

As part of our ongoing commitment to client care, Lubbock Fine Wealth Management LLP is offering you the opportunity of a 'no obligation' financial health check with a free, initial meeting.

As legislation, policies and your goals evolve, a health check will provide you with an opportunity to receive an impartial overview of your financial situation. You'll be able to discuss general questions with us and we'll identify the steps, if any, that you may wish to take going forward.

The session would ordinarily take around 30 minutes and the cost will be borne by us.

Lubbock Fine Wealth Management provides independent financial advice that focuses on each individual client's circumstances to design appropriate solutions which are tailored to their specific objectives and requirements. Our holistic approach to financial planning includes:

- Financial review service
- Cash flow modelling
- Pre & post retirement planning
- Investment planning, risk analysis and portfolio management
- Tax mitigation strategies (including estate planning)
- Protection planning

If you would like to take advantage of this opportunity, please contact Neville Pereira (nevillepereira@lfwm.co.uk) or Sam Whybrow (samwhybrow@lfwm.co.uk) at Lubbock Fine Wealth Management.

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