



Financial Health Check

LubbockFine
Wealth Management LLP

As part of our ongoing commitment to customer service Lubbock Fine Wealth Management LLP is offering you the opportunity of a 'no obligation' financial health check.

As legislation, policies and your objectives evolve the health check provides you with an opportunity to have an impartial overview of your financial situation, discuss general questions, and identify what steps, if any, you should take.

Lubbock Fine Wealth Management provides independent financial advice that focuses on each individual client's circumstances to design appropriate solutions which are tailored to their specific objectives and requirements. Our holistic approach to financial planning includes:

- Financial planning review service
- Cash flow modelling

- Pre & post retirement planning
- Investment planning, risk analysis and portfolio management
- Tax mitigation strategies (including estate planning)
- Protecting your family and business interests

If you would like the opportunity of a financial health check please contact Andrew Tricker (andrewtricker@lfw.co.uk) at Lubbock Fine Wealth Management.





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